



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jay Webber  
**Status:** Congressional Candidate  
**State/District:** NJ11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/6/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Funds ⇒ American Balanced Fund - C [MF]		\$15,001 - \$50,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2019-2020 Portfolio A [MF]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: DC-1					
CollegeBound 529 ⇒ Invesco CollegeBound 2019-2020 Portfolio B [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC-1					
CollegeBound 529 ⇒ Invesco CollegeBound 2023-2024 Portfolio A [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC-2					
CollegeBound 529 ⇒ Invesco CollegeBound 2023-2024 Portfolio A [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: DC-3					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
CollegeBound 529 ⇒ Invesco CollegeBound 2023-2024 Portfolio B [MF] DESCRIPTION: DC-3		\$1,001 - \$15,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2023-2024 Portfolio B [MF] DESCRIPTION: DC-2		\$1,001 - \$15,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2025-2026 Portfolio A [MF] DESCRIPTION: DC-4		\$15,001 - \$50,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2025-2026 Portfolio B [MF] DESCRIPTION: DC-4		\$1,001 - \$15,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2027-2028 Portfolio A [MF] DESCRIPTION: DC-5		\$1,001 - \$15,000	Tax-Deferred		
CollegeBound 529 ⇒ Invesco CollegeBound 2029-2030 Portfolio A [MF] DESCRIPTION: DC-6		\$1,001 - \$15,000	Tax-Deferred		
CollegeBound 529 ⇒ PowerShares FTSE RAFI US 1500 Small-Mid Portfolio A [MF] DESCRIPTION: DC-7		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ BLKRRK Age 0-7 Years C [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ BLKRRK Age 0-7 Years C [MF]		\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ BLKRRK Age 0-7 Years C [MF]		\$1,001 - \$15,000	Tax-Deferred		
Minnesota Life ⇒ Guaranteed Principal Account [OT]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Guaranteed Principal Account					
MONY Life Insurance Policy ⇒ Core S&P 1 Yr Segment [OT]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Core S&P 1 Yr Segment					
NJ Defined Contribution Retirement Plan ⇒ Core Plus Bond/PGIM Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Core Plus Bond/PGIM Fund					
NJ Defined Contribution Retirement Plan ⇒ Oppenheimer Developing Markets [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Oppenheimer Developing Markets					
NJ Defined Contribution Retirement Plan ⇒ Polen Capital Large Cap Growth [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Polen Capital Large Cap Growth					
NJ Defined Contribution Retirement Plan ⇒ Vanguard Institutional Index Fund -- Inst [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Vanguard Institutional Index Fund -- Inst					
PNC Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
PNC Bank [BA]	JT	\$250,001 - \$500,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
US Savings Bonds [GS]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Webber McGill LLC	Distribution from law firm	\$449,980.00	\$299,420.00
State of New Jersey	Salary	\$61,250.00	\$49,000.00
Estate of Barbara De Long	Administrator Commission	\$20,972.75	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member, Reagan Ranch Board of Governors	Young America's Foundation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- o American Funds
- o CollegeBound 529  
LOCATION: RI
- o Merrill Lynch  
LOCATION: ME
- o Minnesota Life
- o MONY Life Insurance Policy
- o NJ Defined Contribution Retirement Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jay Webber , 05/6/2018